

JOIN US FOR A NO-COST SEMINAR! TAX EFFICIENT INVESTING

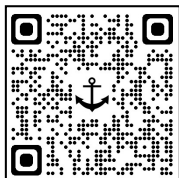


WEDNESDAY, FEBRUARY 12 12:00 PM

Location: ILWU Credit Union

3447 Atlantic Avenue, Long Beach, CA 90807

Attend this seminar created specifically for ILWU members to review investment strategies designed for high income earners to help minimize their tax liabilities. The presentation will discuss the impact of income taxes and capital gains taxes on your income, savings, and investments. The workshop will go over the tax benefits of saving and investing in your 401(k) as well as the concepts of asset location and tax loss harvesting. The tax benefits of Treasury Bills, Municipal Bonds, and Tax Deferred Annuities will also be reviewed and discussed.



REGISTER NOW!

Reserve a spot now! To register for this session, please scan the QR code, visit ilwucu.org/seminar or call **866.445.9828**.

PRESENTED BY:



Mohammed Ayala
Financial Advisor

CUSO Financial Services, L.P.*
CA Insurance LIC#OE14284



Nevil Dhabhar
Program Manager

CUSO Financial Services, L.P.*
at ILWU Credit Union



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